

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **April 24, 2012**
Date of Report
2. SEC Identification No: **ASO94-006430** 3. BIR Tax Identification No : **003-942-108**
4. **EMPIRE EAST LAND HOLDINGS, INC.**
Exact name of issuer as specified in its charter
5. **Metro Manila**
Province, Country or other jurisdiction of incorporation or organization
6. (SEC Use Only)
Industry Classification Code
7. **21st Floor, The World Centre**
330 Sen. Gil J. Puyat Avenue
Makati City, Philippines 1227
Address of principal office
8. **(632) 867-8351 to 59**
Issuer's telephone number, including area code
9. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Class	Number of Shares of Common Stock Outstanding
Common	10,495,236,253

10. **Item 9 (b)**

The Board of Directors of Empire East Land Holdings, Inc. (the "Company") has approved a pre-emptive rights offer to holders of its common shares at the proportion of one new share for every four (4) existing common shares. The exercise price shall be at the par value of One Peso (Php1.00) per share. 100% of the exercise price shall be payable upon submission of the application for subscription.

The record date for the pre-emptive rights offer shall be on the 15th trading day after approval by the Board of Directors of the Philippine Stock Exchange of the application for the listing of the rights offer shares.

The Company intends to use the proceeds of the rights offer for land banking, project development and general corporate purposes. The Board has also approved a Php10 billion increase in the Company's authorized capital stock consisting of 10 billion common shares, from which the rights offer shares will be issued. The increase in capital stock will be submitted to stockholders for their approval during the Annual Meeting of Stockholders on 13 June 2012. The revised agenda for the Annual Meeting will be as follows:

1. Call to Order
2. Certification of Notice and Quorum
3. Approval of Minutes of the Previous Annual Meeting

4. Annual Report of Management
- 5. Increase in Authorized Capital Stock**
6. Appointment of External Auditors
7. Ratification of Acts and Resolutions of the Board of Directors, Board Committees and Management
8. Election of Directors
9. Other Matters
10. Adjournment

The Company previously designated 30 April 2012 as the record date for the Annual Meeting of Stockholders.

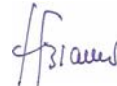
This amends the disclosure statement of the Company dated 13 April 2012.

SIGNATURE

Pursuant to the requirements of The Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

EMPIRE EAST LAND HOLDINGS, INC.

By:



EVELYN G. CACHO

Vice President for Finance and
Corporate Information Officer
April 24, 2012